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| COMMUNITY  NAME | HOME  PRICE | IMPROVEMENTS  TO PREVIOUSLY  OWNED HOME  (IF ANY) | OPTIONS OR UPGRADES  OF NEWLY CONSTRUCTED HOME | EST. CLOSING COST | EST. MOVING EXPENSE | YEARLY HOA FEES | GOLF/TENNIS/  SOCIAL MEMBERSHIP  (IF ANY) | YEARLY DINING FEES  (IF ANY) | YEARLY CLUB FEES  (IF ANY) | YEARLY  MISC. SOCIAL FEES | TOTAL UPFRONT EXPENSES FOR PURCHASES | TOTAL YEARLY REOCCURING EXPENSES |
|  | Example | Example | Example | Example | Example | Example |  | Example | Example | Example | Example | Example |
| VALENCIA RESERVE | $500,000 | $5,000 | $40,000 | $15,000 | $5,000 | $5,000 |  | $400 | $120 | $500 | $565,000 | $6,020 |
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*This worksheet is most effective when used for purchasing in An Active Adult Community, without Golf /Equity or Social type memberships*

*\*Typical Closing costs are estimated between 2% to 5% considering many variables (example is 3%)*

*Moving fees will vary depending on locations to and from*

*Community fees will vary depending on amount and type of amenities and of community*